

CLIENT



OVERVIEW

Sagicor Life Insurance Company used an outdated investment accounting solution that struggled to provide timely reconciled data, automated reports, and in-depth portfolio visibility. Overcoming these challenges required extensive, error-prone manual processes that slowed Sagicor's month-end close.

Clearwater's automated daily reconciliation reduces Sagicor's manual processes, eliminating 10 days from their month-end close. With Clearwater's daily reporting, Sagicor has full portfolio visibility and transparency for a streamlined investment accounting process. Clearwater's fully integrated, web-based system and accurate, aggregated data have enabled Sagicor to get the data they need, when they need it for external audits, CUSIPs, and more.

INSURER PROFILE

INDUSTRY

- Life Insurance

PORTFOLIO

- \$1.9 billion +
- Multiple accounting jurisdictions

REASONS FOR CHOOSING CLEARWATER

- Daily automated reconciliation for faster month-end close
- Timely data aggregation and consolidation for improved portfolio analysis
- Customized reporting for both in-depth and high-level portfolio views
- Best-in-class client services offering unlimited support

“Our prior manual processes were time-consuming and cumbersome. We can now focus on analyzing our portfolio at a higher level and in a timely manner.”

Shaun Williams
CFO, Sagicor Life Insurance Company



Clearwater Saves 10 Days of Time at Month-end Close

TO LEARN MORE, PLEASE CONTACT US AT
208-918-2400 OR SALES@CLEARWATERANALYTICS.COM