

CLIENT

URBAN OUTFITTERS

OVERVIEW

Urban Outfitters' investment accounting information came from several sources in different formats, which made reconciliation difficult and time-consuming at month-end. They needed an investment accounting solution that would consolidate their data in a unified format with a single access point.

Clearwater's consolidated web-based platform enables Urban Outfitters to access their data quickly and view daily portfolio snapshots. Urban Outfitters is now equipped with Clearwater's automated, easily-exportable reports that provide flexibility and customization for their stakeholders. Clearwater's daily reconciliation reduces Urban Outfitters' internal reconciliation process from several hours to only ten minutes. That time savings means Urban Outfitters can dedicate more time to making strategic investment decisions.

CORPORATE PROFILE





INDUSTRY

- Global Retailer

PORTFOLIO

- \$360 million +
- Equities, corporate bonds, agency discount bonds, certificates of deposit, and more

REASONS FOR CHOOSING CLEARWATER

-  Easily accessible web-based platform with unlimited users
-  Automated daily reconciliation that saves hours of time at period-end
-  Best-in-class client services team providing unlimited support
-  Daily portfolio snapshots for in-depth data analysis

“Clearwater changed the way we report for the better. Reconciliation has been reduced from several hours to 10 minutes, and the time saved is invaluable. Our stakeholders love it, our accounting team loves it, and I would recommend it highly.”

Brian Montague

Treasury Director, Urban Outfitters



Daily Reconciliation

SAVES HOURS OF TIME

at Period-End

TO LEARN MORE, PLEASE CONTACT US AT
208-918-2400 OR SALES@CLEARWATERANALYTICS.COM