



FOR IMMEDIATE RELEASE

Steve Doire Joins Clearwater as Strategic Client and Platform Advisor

BOISE, Idaho — July 1, 2020 — Clearwater Analytics announced today that Steve Doire (CPA, CFA, CPCU) has joined the company to inform the continued development of insurance and asset management industry solutions and services.

Clearwater is the leading SaaS solution for investment data aggregation, reconciliation, accounting, and reporting. Clearwater reports on more than \$4 trillion in investments daily for many of the world's largest insurers, corporations, investment managers, pensions, and other institutional investors.

Steve brings extensive knowledge of the insurance industry, insurance asset management, and general asset management to Clearwater and its clients. He will work closely with platform development teams, clients, and other industry influencers to evolve both the Clearwater system offering and the user experience of Clearwater's clientele.

“Clearwater has taken investment accounting to a new level with their software and service solutions,” said Steve. “Their platform solves many of the accounting and reporting challenges that I’ve seen insurers and asset managers struggle with over the years. Its robust web portal delivers daily reconciled data enhanced with full analytics as well as independent performance and compliance calculations. I am excited to collaborate on a platform that can greatly benefit the industry I have worked in for many years.”

Steve is the founder of DCS Financial Consulting where he advises asset managers and insurers on a variety of financial and strategic matters. He is a Managing Partner of Insurance AUM Journal, the leading industry journal of insurance asset management. Steve is also affiliated with IZALE Financial Group, where he works with insurers to optimize capital, tax, and accounting efficiency on specialty investments.

Previously, Steve worked for more than 20 years as a leader in Deutsche Asset Management's insurance asset management group, where he helped grow the business from \$20 billion to more than \$200 billion in AUM including expansion into global markets.

“Steve brings a wealth of knowledge and experience to Clearwater,” said Scott Erickson, Chief Operating Officer at Clearwater. “His deep domain expertise in the unique challenges and trends in insurance investing is unmatched. Our clients will surely benefit from his contributions to our ongoing platform development.”

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About Clearwater Analytics

Clearwater Analytics is a global SaaS solution for automated investment data aggregation, reconciliation, accounting, and reporting. Clearwater helps thousands of organizations make the most of their investment portfolio data with a world-class product and client-centric servicing. Clearwater offers a full complement of middle- and back-office solutions like trade confirm/affirm, client billing, composite management, client statements, and more.

Each day, the Clearwater solution reports on more than \$4 trillion in assets for clients that include American Family Insurance, Arch Capital, Aureum Re, C.V. Starr & Co., Cisco, CopperPoint Mutual Company, Facebook, J.P. Morgan, Knights of Columbus Insurance, Oracle, Selective Insurance, Sirius Group, Sompo International, Starbucks, Unum Group, WellCare Health Plans, Wilton Re., and many others.

Since its founding in 2004, Clearwater has provided a cloud-native solution that helps investors make the most of their data. Investment professionals in 49 countries trust Clearwater to deliver timely, validated investment data and in-depth reporting.

Additional information about Clearwater can be found at www.clearwater-analytics.com

LinkedIn: <https://www.linkedin.com/company/clearwater-analytics/> | Twitter: @cwanalytics

Media inquiries:

Alex Goochey (US) | +1 208 489 3909 | agoochey@clearwateranalytics.com

Laura Adams (UK) | +44 (0)203 314 7794 | ladams@clearwateranalytics.com