



FOR IMMEDIATE RELEASE

Lisa Stange Joins Clearwater as Advisor for Insurance Solutions and Services

BOISE, Idaho — July 7, 2020 — Clearwater announced today that Lisa Stange has joined the company to help guide the ongoing development of Clearwater’s insurance-specific solution and services.

Clearwater is the leading SaaS solution for investment data aggregation, reconciliation, accounting, and reporting. Clearwater reports on more than \$4 trillion in investments daily for many of the world’s largest insurers, corporations, investment managers, pensions, and other institutional investors.

Lisa has provided executive-level leadership to investment teams at two top-rated insurers, Homesteaders Life and EMC Insurance. Prior to that, she was portfolio manager over general account assets for Principal Financial Group for more than 18 years. Her vantage as an industry leader and influencer is greatly valuable to Clearwater as the company’s product, development, and client servicing groups identify and pursue the most critical solutions for investment teams worldwide.

Lisa is also the governor-appointed Chairman of the Investment Board of Iowa Public Employees’ Retirement System where she has set asset allocation, risk tolerance, and investment assumptions for the \$35 billion public pension portfolio.

“I believe in the immense value Clearwater provides to investment teams, and have seen it first-hand,” said Lisa. “It is clear that they are deeply committed to the insurance industry, and I’m excited about what we’ll be able to accomplish together.”

“Many of us at Clearwater got to know Lisa as a client — she has shared our vision from the start, and we are excited to have her on the team,” said Scott Erickson, Chief Operating Officer at Clearwater. “Lisa knows the challenges faced by insurance investment teams, and how our solution can help, better than anyone. I know she’ll put that knowledge to good use and to the benefit of our clients.”

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About Clearwater Analytics

Clearwater Analytics is a global SaaS solution for automated investment data aggregation, reconciliation, accounting, and reporting. Clearwater helps thousands of organizations make the most of their investment portfolio data with a world-class product and client-centric servicing. Clearwater offers a full complement of middle- and back-office solutions like trade confirm/affirm, client billing, composite management, client statements, and more.

Each day, the Clearwater solution reports on more than \$4 trillion in assets for clients that include American Family Insurance, Arch Capital, Aureum Re, C.V. Starr & Co., Cisco, CopperPoint Mutual Company, Facebook, J.P. Morgan, Knights of Columbus Insurance, Oracle, Selective Insurance, Sirius Group, Sompo International, Starbucks, Unum Group, WellCare Health Plans, Wilton Re., and many others.

Since its founding in 2004, Clearwater has provided a cloud-native solution that helps investors make the most of their data. Investment professionals in 49 countries trust Clearwater to deliver timely, validated investment data and in-depth reporting.

Additional information about Clearwater can be found at www.clearwater-analytics.com

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